

## NEUTRAL VALUATION RETAINER AGREEMENT

Katie Fones, Realtor (DRE #02028807), ("Ms. Fones") will render, on the terms set forth below, valuation services to PARTY #1 and PARTY #2, ("PARTIES"), regarding the value of certain real property located at \_\_\_\_\_, San Francisco, CA.

**Fees.** Katie Fones will be compensated for fees relating to services rendered by PARTIES paying at the rate of \$300 per hour. Ms. Fones will keep track of the hours spent and will issue a detailed invoice to the parties at the time the final report is written. PARTY #\_\_ agrees to pay 100% of the total fees to Ms. Fones within 5 business days of the date of the invoice and the date of the report, which will be the same.

**Services to Be Rendered.** Ms. Fones will provide an opinion of value as of the date of her report. Ms. Fones will speak with each party separately by phone at least once; will exchange emails and text messages with the parties; and will travel to and visit the home in person. Ms. Fones will provide her written valuation on or before \_\_\_\_\_. Ms. Fones is being engaged as a *neutral* expert and her assignment is to produce an objective, neutral report, not favoring any particular result or either party.

**Errors and Omissions Insurance Coverage.** As of the date of execution of this Agreement, Ms. Fones is covered by her real estate brokerage (Compass) by its errors and omissions insurance coverage applicable to the services to be rendered under this Agreement.

**Effective Date.** This Agreement will take effect as of the date of execution by all parties hereto but its effective date shall be retroactive to the date Ms. Fones first performed services, which the parties agree is \_\_\_\_\_.

**Counterparts.** This Agreement may be executed in counterpart signature pages, and all of such pages, when taken together shall constitute one, single document of agreement.

**Validity of Facsimile or Email Signatures.** This Agreement may be executed by exchange of facsimile or email signatures without the need for exchange of paper original signatures, and such facsimile or email signatures shall be deemed to be the equivalent of originals.

Dated: \_\_\_\_\_ KATIE FONES

Dated: \_\_\_\_\_ PARTY #1

Dated: \_\_\_\_\_ PARTY #2

**\*SAMPLE ONLY**

(contact me with any questions)

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